

Upstream Data Settlement Administrator  
P.O. Box 173117  
Milwaukee, WI 53217  
[www.UpstreamDataSettlement.com](http://www.UpstreamDataSettlement.com)

**Your Claim Form Must Be Submitted  
Electronically or Postmarked by  
January 30, 2025**

*Jeremy Hufstetler, et al. v. Upstream Rehabilitation, Inc., et al.*

Case No. 01-CV-2024-902563.00,

Circuit Court of Jefferson County, Alabama, Tenth Judicial Circuit

**ATTENTION:** This Claim Form is to be used to apply for relief related to the Data Security Incident that occurred in January and February 2023, and potentially impacted individuals who provided their personal information to Defendants. All Settlement Class Members are eligible to receive: (i) Three (3) years of Financial Account Monitoring Services, (ii) Compensation for Unreimbursed Documented Monetary Losses up to \$5,000, and (iii) a Pro Rata Cash Payment: a *pro rata* share of the Net Settlement Fund, less all valid claims for Unreimbursed Losses and Financial Account Monitoring, estimated to be not less than \$50.00.

To submit a Claim, you must have been affected by the Data Security Incident beginning in January 2023 as a potential Settlement Class Member from Defendants' records and received Notice of this Settlement with a **unique Claim Number**.

**PLEASE BE ADVISED** that any documentation you provide in support of your Unreimbursed Economic Losses claim must be submitted **WITH** this Claim Form. No documentation is required for claiming a Pro Rata Cash Payment or the Credit Monitoring Services.

**CLAIM VERIFICATION:** All Claims are subject to verification. You will be notified if additional information is needed to verify your Claim.

**ASSISTANCE:** If you have questions about this Claim Form, please visit the Settlement website at [www.UpstreamDataSettlement.com](http://www.UpstreamDataSettlement.com) for additional information or call 1-877-217-4459.

**PLEASE KEEP A COPY OF YOUR CLAIM FORM AND PROOF OF MAILING FOR YOUR RECORDS.**

**Failure to submit required documentation, or to complete all parts of the Claim Form, may result in denial of the claim, delay its processing, or otherwise adversely affect the claim.**

# CLAIM FORM

## Claimant Information

CLAIMANT NAME\* (INDIVIDUAL OR BUSINESS NAME)

CONTACT NAME (IF DIFFERENT THAN CLAIMANT NAME)

AUTHORIZED REPRESENTATIVE (IF APPLICABLE)

STREET ADDRESS\*

FLOOR/SUITE

<input type="text"/>	<input type="text"/>
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CITY\*

STATE\*

ZIP\*

<input type="text"/>	<input type="text"/>	<input type="text"/>
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TELEPHONE NUMBER\*

EMAIL ADDRESS\*

Unique ID Number:\* (8-digit alpha/numeric number identified on the Notice mailed to you)

*Instructions. Please follow the instructions below and answer the questions as instructed.*

### Section A - Confirm Your Eligibility

Did you receive a Unique Claim Number indicating that you may be a member of the Settlement Class?

Yes  No

*If yes, continue to the next question. If no, you are not a member of the Settlement Class and do not qualify to file a Claim.*

### Section B - Credit Monitoring

Yes, I would like to claim up to three (3) years of financial account monitoring.

The Settlement requires Defendant to provide up to three (3) years of credit and financial account monitoring to Participating Settlement Class Members under the Settlement. These services include one-bureau credit monitoring; dark web monitoring; real-time inquiry alerts; and \$1 million in identity theft insurance, among other features to Settlement Class Members who affirmatively request it.

**You do NOT need to submit valid claims for Unreimbursed Economic Losses and/or Pro Rata Cash Payment to submit a claim for credit monitoring.**

### ***Section C, Part 1 – Pro Rata Cash Payment***

**Cash Payment:** Would you like to receive a cash payment under the Settlement?

Yes  No

\*\* The payments under this option are predicted to be fifty dollars (\$50), however, the value of cash payment under this option will be increased or decreased *pro rata* based on the balance of the Settlement Fund after the payment of other benefits and attorneys' and Settlement Administrator fees and expenses. Settlement Class Members may receive compensation for both Unreimbursed Economic Losses and Pro Rata Cash Payments, subject to a combined monetary benefits cap of \$5,000 per Settlement Class Member.

### ***Section C, Part 2 - Compensation for Unreimbursed Documented Monetary Losses***

If you suffered costs or expenditures in response to the Data Security Incident, you may be eligible to receive a payment to compensate you for losses.

If it is verified that you meet all the criteria described in the Settlement Agreement and you submit the dollar amount of those losses, you will be eligible to receive a payment compensating you for your losses of up to five thousand dollars (\$5,000).

Examples of what can be used to prove your losses include: receipts, account statements, etc. You may also prove losses by submitting information on the Claim Form that describes the expenses and how they were incurred.

Providing adequate proof of your losses does not guarantee that you will be entitled to receive the full amount claimed. All claims will also be subject to an aggregate maximum payment amount, as explained in the Settlement Agreement. If the amount of losses claimed exceeds the maximum amount of money available under the Settlement Agreement, then the payment for your claim will be reduced on a *pro rata* basis. If you would like to learn more, please review the Settlement Agreement for further details.

**Did you suffer any financial expenses or other financial losses that you believe was as a result of the Data Security Incident? For example, did you sign up and pay for a credit monitoring service or hire and pay for a professional service to remedy identity theft, etc. as a direct result of or attributed to the Data Incident?**

Yes  No

*If yes, you may be eligible to fill out the rest of this form and provide corroborating documentation.*

For each loss that you believe can be traced to the Data Security Incident, please provide a description of the loss, the date of the loss, the dollar amount of the loss, and the type of documentation you will be submitting to support the loss. **You must provide this information for this claim to be processed.**

Supporting documentation must be submitted alongside this Claim Form. **If you fail to provide sufficient supporting documents, the Settlement Administrator will deny your claim.** Please provide only copies of your supporting documents and keep all originals for your personal files. The Settlement Administrator will have no obligation to return any supporting documentation to you. A copy of the Settlement Administrator's privacy policy is available at [www.UpstreamDataSettlement.com](http://www.UpstreamDataSettlement.com). Please do not directly communicate with Defendants regarding this matter. All inquiries are to be sent to the Settlement Administrator.

Examples of Unreimbursed Documented Monetary Losses may include, without limitation, unreimbursed losses relating to fraud or identity theft; professional fees including attorneys' fees, accountants' fees, and fees for credit repair services; costs associated with freezing or unfreezing credit with any credit reporting agency; credit monitoring costs that were incurred on or after the Data Incident through the date of claim submission; and miscellaneous expenses such as notary, fax, postage, copying, mileage, and long-distance telephone charges.

Examples of documentation include receipts for identity theft protection services, etc.

Description of the Loss	Date of Loss	Amount	Type of Supporting Documentation
Example: Unauthorized credit card charge	07 - 17 - 20 MM DD YY	\$50.00	Letter from Bank
Example: Fees paid to a professional to remedy a falsified tax return	02 - 30 - 21 MM DD YY	\$25.00	Copy of the professional services bill

Description of the Loss	Date of Loss	Amount	Type of Supporting Documentation
	MM - DD - YY	\$	
	MM - DD - YY	\$	
	MM - DD - YY	\$	
	MM - DD - YY	\$	
	MM - DD - YY	\$	

By checking the below box, I hereby declare under penalty of perjury that the information provided in this Claim Form to support relief for Unreimbursed Economic Losses is true and correct.

I understand that I am submitting this Claim Form and the affirmations it makes as to my seeking relief for Unreimbursed Documented Monetary Losses under penalty of perjury. I further understand that my failure to check this box may render my claim for Unreimbursed Economic Losses null and void.

**Section D - Payment**

**Please select the manner in which payment will be issued for your valid Claims.**

Electronic Payment (see below)\*

\_\_\_\_\_

Email Address

Paper Check via Mail:                      A check will be mailed to the address on this claim

\*If you select electronic payment, an email will be sent to the email provided above and allow you to select a payment method such as PayPal, Pre-Paid Mastercard, Amazon, etc.

**Section E - Settlement Class Member Affirmation**

I declare under penalty of perjury that the information supplied in this Claim Form is true and correct. I authorize the Settlement Administrator to contact me, using the contact information set forth above, to obtain any necessary supplemental information.

*Section E - Attestation*

By submitting this Claim Form, I certify that any documentation that I have submitted in support of my Claim consists of unaltered documents in my possession. I understand that my failure to check this box may render my Claim null and void.

Please include your name in both the Signature and Print Name fields below.

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

**IN ORDER TO BE VALID, THIS CLAIM FORM MUST BE POSTMARKED OR RECEIVED NO  
LATER THAN JANUARY 30, 2025.**

**YOU MAY ALSO SUBMIT A CLAIM ONLINE AT: [www.UpstreamDataSettlement.com](http://www.UpstreamDataSettlement.com)**